

**Combined Federal & State Tax Election Form**

**RETURN THIS FORM TO:**

**CITY OF HIALEAH EMPLOYEES' RETIREMENT SYSTEM**

**501 PALM AVE, 3<sup>rd</sup> FLOOR**

**HIALEAH FL 33010**

Name: \_\_\_\_\_ Social Security No. \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

State of Tax Withholding: FL

**STATE ELECTIONS**

PLEASE CHECK APPROPRIATE BOX BELOW:

I request that you withhold \$ \_\_\_\_\_ from my pension for state income tax.

I request that you withhold state tax based on my marital status and number of exemptions

Marital Status: \_\_\_\_\_ Number of Exemptions: \_\_\_\_\_

I want the following additional amount withheld from each pension or annuity payment.  
Additional Amount: \$ \_\_\_\_\_

I request that no tax be withheld from my distribution.

**FEDERAL ELECTIONS**

PLEASE CHECK APPROPRIATE BOX BELOW:

I elect not to have income tax withheld from my pension or annuity.

I elect to have a flat dollar amount withheld: \$ \_\_\_\_\_

I want my withholding from each **periodic** pension or annuity payment to be figured using the number of allowances and marital status below:

Marital Status:  Single

Married

Number of allowances: \_\_\_\_\_

I want the following additional amount withheld from each pension or annuity payment.  
Additional Amount: \$ \_\_\_\_\_

**Retiree Signature** \_\_\_\_\_ **Date** \_\_\_\_\_